

**Lanterman Regional Center
Self-Determination Advisory Committee**

June 3rd, 2021
4:30-6:00 PM

Live Video Conference Meeting*

Register in advance for this meeting/webinar:

https://us02web.zoom.us/webinar/register/WN_yAlsFGuCSje9Z3uatBCCEg

After registering, you will receive a confirmation email containing information
about joining the meeting/webinar.

AGENDA

- | | |
|---|---------|
| 1. Welcome and Introductions | Pierre |
| 2. Review of Minutes from April 2021 | Pierre |
| 3. FDLRC Reporting Tool | Adrian |
| 4. Update on the Promotora Project/Fiesta Educativa | Marely |
| 5. Update on SDP Implementation Projects | Melinda |
| 6. May Revise Budget Review | Melinda |
| 7. Adjourn | Pierre |

SELF-DETERMINATION ADVISORY COMMITTEE

April 1, 2021

MINUTES

PRESENT

Pierre Landry, Chair
Karla Garcia-Diaz
Mariko Magami
Howard McBroom
Zulma Mena
Brianna Reynoso
Michelle Wolf

NOT PRESENT

Lareka Killebrew

STAFF

Adrian Jimenez
Carmine Manicone
Melinda Sullivan

GUESTS

Marley Gomez
Various Guests from the Public

CALL TO ORDER

Mr. Landry called the meeting to order at 4:35 PM. The meeting was held via Zoom.

APPROVAL OF MINUTES

Correction: Page 3 – Heading (spelling error: “Educatin” s/b Education”)

The minutes of February 4, 2021 were approved by consensus with the above noted correction.

DDS REPORTING TOOL

Mr. Jimenez presented the FDLRC Reporting Tool for information only. Copies of the tools were included in the Committee packet for review and are posted on the website.

UPDATE ON THE PROMOTORA PROJECT/FIESTA EDUCATIVE

Ms. Gomez gave an update on her outreach to Spanish speaking families and reported that a good portion are willing to move forward as they are feeling better about the pandemic. Ms. Gomez reported on 8 consumers she is tracking, three of which have completed orientation.

SDAC PROPOSAL FOR RECOMMENDED ACTIONS UPDATE

Ms. Sullivan update the Committee on the following funding options for the SDAC Funding Directive for 2019-2020.

NEEDS IDENTIFIED

- 1) More individual coaching through the process (“handholding”)

- 2) Monthly reports with better data analysis

RECOMMENDATIONS TO FDLRC

- **Extend the Promotora program.**
(\$25,000 for another year)

Update 1/7/21: Marley Gomez Gave An Update On Her Outreach To Spanish Speaking Families And Reported That A Good Portion Are Waiting For The Pandemic To Pass Before Moving Forward.

Update 2/4/21: After Continued Dialogue On Providing Self-Determination Information To Families And Coaching Them Through The Process, The Committee Agreed To Budget Up To \$2,500 To Purchase Scholarships For Families To Participate In SDP Workshops.

Update 4/1/21:

- (1) - 25 Families were granted scholarships for the upcoming Disability Voices United (DVU) conference. 39 Lanterman staff will also be attending the DVU
- (2) conference.
- (3) - See agenda item “*Update On The Promotora Project/Fiesta Educative*” for update.

- **Hire a data analysis consultant.**
Work with the consultant to develop a data-needs plan, then use the part time contractor for regular monthly and ad hoc data analyses (~\$1,500)

Update 1/7/21: Ms. Sullivan is exploring the option of using an analysis consultant used by the Center.

Update 2/4/21: Ms. Sullivan is meeting with Linda Decon and will bring back information at the next meeting.

Update 4/1/21: Ms. Sullivan and Mr. Landry met with Linda Decon to begin discussions on a tool for improved data analysis.

3) Better access to IFs, PCP facilitators and FMSs

- **Contribute \$5,000 to support the Gott platform.**

Update 1/7/21: Cathy Gott and Mark Altieri gave an update on platform design. An estimated Beta Launch date is in May 2021.

Update 2/4/21: Cathy Gott advised the Committee that she will no longer need the contribution from the Center. The project is now receiving support from Mr. Altieri. Ms. Gott thanked the Committee for their continued support.

Update: 4/1/21: A portion of recommendation #3 is being used for recommendation #5.

4) Make SDAC meetings available to everyone

- **Offer translation into Spanish** (\$3,600/12 mos.)
- Gauge the need for other translation services

Update 1/7/21: Implemented

5) Improve training and orientations

- **Develop training videos in collaboration with other RCs**

Update 1/7/21: Ms. Sullivan is reaching out to NLARC and SGPRC to see if a partnership can be developed.

Update 2/4/21: Mr. Jimenez is working on developing concepts for 5 video topics. They will eventually be produced in English and Spanish.

Update 4/1/21: 3 videos are currently in production.

- 6) Better training for Independent Facilitators

- **Develop a Request for Proposals to train and coach independent facilitators**

Update 1/7/21: NLARC and SGPRC already put out RFP. Ms. Sullivan is reaching out to them to see if a partnership can be developed.

Update 4/1/21: NLARC and SGPRC have agreed to a partnership. Ms. Sullivan will be reaching out for next step.

FINALIZE SDAC MEETING DATES FOR 2021

- May – DARK
- **June 3, 2021**
- July – DARK
- **August 5, 2021**
- September – DARK
- **October 7, 2021**
- November – DARK
- December - DARK

ADJOURNMENT

The meeting was adjourned at 5:30 PM.

/fl

INITIALS	SC#	LANGUAGE	ETHNICITY	DIAGNOSIS	GENDER	DOB	AGE	STATUS
J.K.	46	KOREAN	KOREAN	ASD	M	1/5/1989	32	BUDGET CERTIFIED, IPP IN PROGRESS
J.E.	181	ENGLISH	KOREAN	CP	M	6/23/2013	7	BUDGET REVIEWED, PCP IN PROGRESS
J.H.	85	ENGLISH	AF-AM	ASD	M	12/19/1988	32	BUDGET REVIEWED, PCP IN PROGRESS
A.L.	16	KOREAN	KOREAN	ASD	M	4/27/2004	17	BUDGET REVIEWED, PCP IN PROGRESS
A.O.	13	SPANISH	LATIN	ASD	M	9/2/2014	6	BUDGET REVIEWED, PCP IN PROGRESS
V.C.	243	ENGLISH	LATIN	ASD	M	5/26/2012	8	BUDGET REVIEWED, PCP IN PROGRESS
L.C.	243	ENGLISH	LATIN	ASD	M	6/26/2013	7	BUDGET REVIEWED, PCP IN PROGRESS
C.N.	130	ENGLISH	WHITE	ASD	M	8/5/2009	11	BUDGET REVIEWED, PCP IN PROGRESS
M.D.	170	English	LATIN	ASD, MILD ID	F	7/18/2012	14	BUDGET REVIEWED, PCP IN PROGRESS
C.N.	101	ENGLISH	AF-AM	MILD ID	M	8/21/1977	42	MANDATORY ORIENTATION REQUIRED
J.L.	103	SPANISH	LATIN	MILD ID	M	6/24/1954	65	MANDATORY ORIENTATION REQUIRED
M.H.	129	SPANISH	LATIN	ASD	F	4/22/2010	11	MANDATORY ORIENTATION REQUIRED
A.C.	122	ENGLISH	ASIAN	ASD	M	10/21/2006	14	ON SDP
M.V.	183	ARMENIAN	Armenian	ASD	M	7/23/2002	18	ON SDP
S.V.	183	ARMENIAN	Armenian	MILD ID	M	7/23/2002	18	ON SDP
S.K.	109	KOREAN	KOREAN	ASD	M	3/27/2001	20	ON SDP
A.C.	83	English	Caucasion	MILD ID	M	3/15/1974	47	ON SDP
M.F.	100	ENGLISH	WHITE	OTHERS	F	8/31/1961	59	ON SDP
A.S.	43	SPANISH	LATIN	ASD	M	4/14/1984	37	ON SDP
T.C.	130	ENGLISH	WHITE	MILD ID	M	9/13/2012	8	ON SDP
L.V.	170	ENG/SP	LATIN	ASD & ID	F	5/21/2006	13	ON SDP
F.G.	155	ENGLISH	LATIN	ASD, MILD ID	M	1/7/2001	19	ON SDP
Z.W.	158	ENGLISH	WHITE	ASD	M	8/16/1999	21	ON SDP
L.B.	24	ENGLISH	WHITE	ASD	M	10/11/2009	11	ON SDP
R.H.	181	ENGLISH	ASIAN	ASD	M	1/23/2009	11	ON SDP
Y.H.	181	ENGLISH	ASIAN	ASD	F	5/29/2007	13	ON SDP
R.S.	157	ENGLISH	WHITE	ASD	M	1/10/2000	21	ON SDP
T.LF	100	ENGLISH	WHITE	ASD	M	7/13/1993	27	ON SDP
P.G.	156	ENGLISH	FILIPINO	ASD	F	11/7/2000	20	ON SDP
J.K.	122	ENGLISH	AF-AM	ASD	M	1/12/2016	13	ON SDP
L.M.	154	ENGLISH	LATIN	ASD	M	11/3/2000	20	ON SDP

D.W.	102	ENGLISH	WHITE	CP, MILD ID	M	11/24/1994	25	ON SDP
A.K	85	ENGLISH	WHITE	ASD	M	10/23/2000	20	ON SDP
K.C.	245	ENGLISH	WHITE	ASD	M	3/27/2015	6	ON SDP
G.C.	171	SPANISH	LATIN	ID	M	7/18/2012	8	ON SDP
H.M.	85	ENGLISH	WHITE	ASD	M	8/1/1955	65	ON SDP
L.M.	162	ENGLISH	LATIN	ASD	M	8/13/2002	18	ON SDP
N.C.	102	ENGLISH	FILIPINO	ASD	M	10/16/2006	14	SDP WILL START AFTER SUMMER/COVID
W.B.	181	ENGLISH	WHITE	ASD	M	8/26/2005	15	SDP WILL START AFTER SUMMER/COVID
R.M.	95	ENGLISH	MULTI-CUL	ASD	M	3/18/1994	27	SDP WILL START AFTER SUMMER/COVID
E.M.	94	ENGLISH	ASIAN	CP, MILD ID	F	5/17/1987	33	SDP WILL START AFTER SUMMER/COVID
J.M.	111	ENGLISH	WHITE	MODERATE ID	F	12/23/1984	36	SDP WILL START AFTER SUMMER/COVID
R.R.	110	SPANISH	LATIN	MILD ID	M	9/13/1965	55	SDP WILL START AFTER SUMMER/COVID
Y.P.	20	SPANISH	LATIN	ASD	F	9/24/2009	10	SDP WILL START AFTER SUMMER/COVID
A.P.	20	SPANISH	LATIN	ASD	M	3/3/2008	13	SDP WILL START AFTER SUMMER/COVID
J.N.	31	SPANISH	LATIN	ASD	M	9/15/2000	20	SDP WILL START AFTER SUMMER/COVID
M.S.	151	ENGLISH	WHITE	ASD	M	8/15/1997	23	SDP WILL START AFTER SUMMER/COVID
G.P.	150	ENGLISH	LATIN	ASD	F	1/22/2002	18	SDP WILL START AFTER SUMMER/COVID
E.H.	150	ENGLISH	WHITE	CP	F	7/11/1996	24	VOLUNTARY WITHDRAWL
C.G.	155	SPANISH	WHITE	ASD	M	6/1/1999	21	VOLUNTARY WITHDRAWL
C.P.	154	ENGLISH	FILIPINO	ASD	F	4/22/1999	22	VOLUNTARY WITHDRAWL
Y.O.	126	SPANISH	LATIN	ASD	F	1/3/2013	8	VOLUNTARY WITHDRAWL
C.S.	24	ENGLISH	AFRICAN-AM	EPILEPSY	M	10/27/2013	7	VOLUNTARY WITHDRAWL
L.P.	103	SPANISH	LATIN	MILD ID	M	6/20/1988	32	VOLUNTARY WITHDRAWL
H.A.	108	SPANISH	LATIN	MILD ID	M	2/3/1978	43	VOLUNTARY WITHDRAWL
S.R.	16	KOREAN	KOREAN	ID	M	8/28/2002	18	VOLUNTARY WITHDRAWL
W.J.	230	ENGLISH	AFRICAN-AM	ID	M	6/25/1966	53	VOLUNTARY WITHDRAWL
I.L	36	ENGLISH	WHITE	MILD ID	M	10/25/1960	59	VOLUNTARY WITHDRAWL
I.K.	36	ENGLISH	WHITE	CP, MILD ID	F	2/16/1965	54	VOLUNTARY WITHDRAWL
I.A.	160	SPANISH	LATIN	ASD	F	9/4/1997	23	VOLUNTARY WITHDRAWL
E.S.	151	SPANISH	LATIN	ASD	F	7/11/1996	24	VOLUNTARY WITHDRAWL
J.H.	153	ENGLISH	LATIN	ASD	M	7/13/1996	24	VOLUNTARY WITHDRAWL

Region: Frank D. Lanterman Regional Center
Report May 2021
Date Co

Overview	
Participants	#
-SDP spaces at RC	73
-Not continuing	33
-Continuing	49

#	B	C	D	E	F	Additional Data	G	H	I	J	K	L	M	N	O	P	Q
	Initials	Selection Year	Orientation Completed	Date of Orientation	Separate Person-Centered Plan Completed, if Requested	POS Funding spent on Planning to support transition	Individual Budget Certification Completed	Spending Plan Completed	FMS Status	Current IPP Reflects SDP Services (Completed and Signed)	Background Check(s) Completed, if Applicable	Concerns/Barriers to Program Participation	Actions Taken by Regional Center to Address Concerns or Barriers	Disenrolled	Circumstances and/or Support Actions Taken by Regional Center	Comments/Additional Information/Transferred to another Regional Center	Reviewed for SDP Waiver Eligibility
1	J.H.	2018	Yes	5/28/2019	In Progress		In Progress		In Progress (participant is working to get established with FMS)			Life circumstances	RC continues to follow up w/ family on additional supports needed.				Yes
2	I.L.	2019	No											Voluntary withdrawal	Client content with current RC services		
3	L.P.	2018	Yes	11/9/2019										Voluntary withdrawal	Client content with current RC services.		Yes
4	C.N.	2019															Yes
5	E.M.	2019	Yes	2/13/2020								Other (please specify in column M)	Parent reported: will start SDP after summer/Covid 19				Yes
6	J.M.	2018	Yes	5/1/2019	No							Staff recruitment difficulties	RC provided parent with IF resource.				Yes
7	A.M.	2018	No											Voluntary withdrawal	Parent content with current services		Yes
8	M.F.	2018	Yes	5/1/2019	Yes	\$2,500.00	Yes	Yes	Complete (FMS identified as service provider in IPP)	In Progress	In Progress	Life circumstances	SC follow up with client. Client identifying an IF.				No
9	I.K.	2019	No											Voluntary withdrawal	Client content with current RC services		Yes
10	J.L.	2019	No									Other (please specify in column M)	RC will provide client with transportation to next mandatory orientation.				No
11	Z.M.	2018	No											Other (please specify in column O)	Parent did not attend mandatory orientation. RC sent various invites via email, phone, postal mail and SC.		Yes
12	D.D.	2018	No						Complete (FMS identified as service provider in IPP)					Other (please specify in column O)	Parent did not attend mandatory orientation. RC sent various invites via email, phone, postal mail and SC.		No
13	J.K.	2018	Yes	6/5/2019	Yes		Yes	In Progress	In Progress (participant is working to get established with FMS)			Language access	RC provided mother with list of IF' she can connec with, based on lanuage capacity.				No
14	S.R.	2018	Yes	6/5/2019	No									Voluntary withdrawal	Parent content with current services		Yes
15	H.A.	2018	Yes	6/27/2019	No									Voluntary withdrawal	Parent content with current services		Yes
16	P.G.	2018	Yes	5/28/2019	Yes	\$2,500.00	Yes	Yes	Complete (FMS identified as service provider in IPP)	Yes (completed and signed)	Yes						Yes
17	L.M.	2018	Yes	11/9/2019	Yes	\$2,500.00	Yes	Yes	Complete (FMS identified as service provider in IPP)	Yes (completed and signed)	Yes						No
18	A.K.	2018	Yes	7/16/2019	Yes	\$2,500.00	Yes	Yes	Complete (FMS identified as service provider in IPP)	Yes (completed and signed)	Yes					Client transitioned to SDP on 7/02/20.	No
19	H.M.	2018	Yes	5/1/2019	Yes	\$2,500.00	Yes	Yes	Complete (FMS identified as service provider in IPP)	Yes (completed and signed)	Yes					Client transitioned to SDP on 4/20/20.	No
20	F.G.	2019	Yes	1/14/2020	Yes	\$2,400.00	Yes	Yes	Complete (FMS identified as service provider in IPP)	Yes (completed and signed)	Yes						No
21	S.K.	2018	Yes	6/5/2019	Yes		Yes	Yes	In Progress (participant has identified an FMS that is not yet vendored with the RC)								Yes
22	D.S.	2018	No											Other (please specify in column O)	Parent did not attend mandatory orientation. RC sent various invites via email, phone, postal mail and SC.		Yes
23	C.P.	2018	Yes	8/1/2019	No												Yes
24	J.N.	2018	Yes	11/9/2019	No							Life circumstances	RC has provided list of IF's to family to address language concerns.				Yes
25	M.V.	2019	Yes	8/1/2019	Yes	\$1,100.00	Yes	In Progress	In Progress (participant has identified an FMS that is not yet vendored with the RC)	In Progress	In Progress						Yes
26	M.G.	2018	No											Other (please specify in column O)	Parent did not attend mandatory orientation. RC sent various invites via email, phone, postal mail and SC.		No
27	I.N.	2018	No											Other (please specify in column O)	Parent did not attend mandatory orientation. RC sent various invites via email, phone, postal mail and SC.		No
28	A.L.	2018	Yes	6/5/2019	Yes		In Progress					Life circumstances	RC will follow up with parent at a later time to continue with SDP.				Yes
29	M.D.	2019	Yes	1/14/2020	In Progress												Yes
30	S.V.	2018	Yes	8/1/2019	Yes	\$1,100.00	Yes	In Progress	In Progress (participant has identified an FMS that is not yet vendored with the RC)	In Progress	In Progress						Yes
31	J.C.	2018	No											Other (please specify in column O)	Parent did not attend mandatory orientation. RC sent various invites via email, phone, postal mail and SC.		Yes
32	I.B.	2018	No											Other (please specify in column O)	Parent did not attend mandatory orientation. RC sent various invites via email, phone, postal mail and SC.		No
33	C.G.	2018	No											Other (please specify in column O)	Parent did not attend mandatory orientation. RC sent various invites via email, phone, postal mail and SC.		Yes
34	B.Z.	2018	No											Other (please specify in column O)	Parent did not attend mandatory orientation. RC sent various invites via email, phone, postal mail and SC.		No
35	N.C.	2018	Yes	8/1/2019	In Progress												No
36	A.H.	2018	No											Other (please specify in column O)	Parent did not attend mandatory orientation. RC sent various invites via email, phone, postal mail and SC.		Yes
37	Y.H.	2018	Yes	10/24/2019	Yes	\$0.00	Yes	Yes	Complete (FMS identified as service provider in IPP)	Yes (completed and signed)						Client on SDP as of 9/01/20	Yes
38	R.H.	2019	Yes	10/24/2019	Yes	\$0.00	Yes	Yes	Complete (FMS identified as service provider in IPP)	Yes (completed and signed)						Client on SDP as of 9/01/20	Yes

#	B	C	D	E	F	Additional Data	G	H	I	J	K	L	M	N	O	P	Q
	Initials	Selection Year	Orientation Completed	Date of Orientation	Separate Person-Centered Plan Completed, if Requested	POS Funding spent on Planning to support transition	Individual Budget Certification Completed	Spending Plan Completed	FMS Status	Current IPP Reflects SDP Services (Completed and Signed)	Background Check(s) Completed, if Applicable	Concerns/Barriers to Program Participation	Actions Taken by Regional Center to Address Concerns or Barriers	Disenrolled	Circumstances and/or Support Actions Taken by Regional Center	Comments/Additional Information/Transferred to another Regional Center	Reviewed for SDP Waiver Eligibility
39	C.N.	2018	Yes	8/1/2019	In Progress												Yes
40	J.K.	2019	Yes	1/24/2020	Yes		Yes	Yes	Complete (FMS identified as service provider in IPP)	Yes (completed and signed)	Yes						Yes
41	Y.P.	2019	Yes	7/16/2019	No							Existing services meeting needs		Voluntary withdrawal			Yes
42	A.P.	2018	Yes	7/16/2019	No							Existing services meeting needs		Voluntary withdrawal			Yes
43	M.H.	2019										Other (please specify in column M)	RC weekly follow ups; unsuccessful contact w/ parent				Yes
44	R.S.	2018	Yes	5/28/2019	Yes		Yes	Yes	Complete (FMS identified as service provider in IPP)	Yes (completed and signed)	Yes						Yes
45	A.C.	2018	Yes	5/1/2019	Yes	\$2,450.00	Yes	Yes	Complete (FMS identified as service provider in IPP)	Yes (completed and signed)	Yes						Yes
46	T.C.	2018	Yes	7/16/2019	Yes	\$2,500.00	Yes	Yes	Complete (FMS identified as service provider in IPP)	Yes (completed and signed)	Yes						Yes
47	R.R.	2018	Yes	11/9/2019	No												Yes
48	J.E.	2019	Yes	1/14/2020	In Progress							Life circumstances	RC provided parent with list of If to address language needs.				Yes
49	C.S.	2018	Yes	7/16/2019	No							Other (please specify in column M)	Parent unsure of continuing in SDP. Will follow up with SC				No
50	Y.O.	2018	Yes	6/27/2019								Language access	RC provided parent with list of If to address language needs.	Voluntary withdrawal	Parent content with current RC services.		No
51	L.V.	2019	Yes	2/13/2020	Yes	\$2,500.00	Yes	Yes	Complete (FMS identified as service provider in IPP)	Yes (completed and signed)	Yes						Yes
52	C.P.	2018	No											Other (please specify in column O)	Parent did not attend mandatory orientation. RC sent various invites via email, phone, postal mail and SC.		No
53	L.B.	2018	Yes	5/1/2019	Yes	\$2,500.00	Yes	Yes	Complete (FMS identified as service provider in IPP)	Yes (completed and signed)	Yes						Yes
54	V.C.	2019	Yes	5/1/2019	No												No
55	L.C.	2018	Yes	5/1/2019	No												Yes
56	H.O.	2018	No											Other (please specify in column O)	Parent did not attend mandatory orientation. RC sent various invites via email, phone, postal mail and SC.		No
57	G.C.	2018	Yes	6/27/2019	Yes	\$2,200.00	Yes	Yes	Complete (FMS identified as service provider in IPP)	Yes (completed and signed)	Yes					Client transitioned to SDP on5/02/20	Yes
58	K.C.	2018	Yes	8/1/2019	Yes	\$2,500.00	Yes	Yes	Complete (FMS identified as service provider in IPP)	Yes (completed and signed)	Yes					Client transitioned to SDP on 6/08/20	Yes
59	A.O.	2018	Yes	11/9/2019													No
60	K.L.	2018	No											Other (please specify in column O)	Parent did not attend mandatory orientation. RC sent various invites via email, phone, postal mail and SC.		No
61	J.M.	2018	No											Other (please specify in column O)	Parent did not attend mandatory orientation. RC sent various invites via email, phone, postal mail and SC.		No
62	G.P.	2019	Yes	2/11/2020	No							Life circumstances	SC will continue to follow up on when family is ready to begin SDP process.				No
63	L.M.	2018	Yes	8/1/2019	No												No
64	A.C.	2019	Yes	1/14/2020	Yes	\$2,500.00	Yes	No									Yes
65	F.R.	2018	No											Other (please specify in column O)	Parent did not attend mandatory orientation. RC sent various invites via email, phone, postal mail and SC.		No
66	A.A.	2018	No											Other (please specify in column O)	Parent did not attend mandatory orientation. RC sent various invites via email, phone, postal mail and SC.		Yes
67	D.W.	2019	Yes	8/1/2019	Yes	\$2,500.00	Yes	Yes	Complete (FMS identified as service provider in IPP)	Yes (completed and signed)	Yes					Client transitioned to SDP on 7/02/20	Yes
68	E.H.	2018	Yes	8/1/2019	No												Yes
69	A.S.	2018	Yes	11/9/2019	Yes	\$2,500.00	Yes	Yes	Complete (FMS identified as service provider in IPP)	Yes (completed and signed)	Yes	Language access	RC provided family with list of IF to address language needs.				Yes
70	E.S.	2018	Yes	11/9/2019	No									Voluntary withdrawal	Parent content with current RC services.		Yes
71	M.S.	2018	Yes	5/1/2019	No												Yes
72	Z.W.	2018	Yes	8/1/2019	Yes	\$2,500.00	Yes	Yes	Complete (FMS identified as service provider in IPP)	Yes (completed and signed)	Yes						Yes
73	J.H.	2018	Yes	8/1/2019	No									Voluntary withdrawal	Parent content with current services		Yes
74	G.C.	2018	Yes	6/27/2019										Voluntary withdrawal	Parent content with current RC services.		Yes
75	A.R.	2018	No											Other (please specify in column O)	Parent did not attend mandatory orientation. RC sent various invites via email, phone, postal mail and SC.		No
76	W.B.	2018	Yes	5/28/2019	No							Life circumstances	SC followed up with family. Family will initiate SDP after summer.				No
77	M.R.	2018	No											Other (please specify in column O)	Parent did not attend mandatory orientation. RC sent various invites via email, phone, postal mail and SC.		No
78	W.J.	2019	Yes	1/14/2020	No									Voluntary withdrawal	Parent content with current services		Yes
79	I.A.	2018	Yes	11/9/2019	No									Voluntary withdrawal	Parent content with current services		Yes
80	A.A.	2018	No											Other (please specify in column O)	Parent did not attend mandatory orientation. RC sent various invites via email, phone, postal mail and SC.		No
81	R.M.	2018	Yes	8/1/2019	No												No
82	T.L.	2018	Yes	7/23/2019	Yes	\$2,500.00	Yes	Yes	Complete (FMS identified as service provider in IPP)	Yes (completed and signed)	Yes						Yes
W	D.C.	2018	No		No			No				Life circumstances	Encouraged participation; informed of available supports; offered additional RC supports	Voluntary withdrawal	Requested that family attend orientations to make informed decision.		

#	B	C	D	E	F	Additional Data	G	H	I	J	K	L	M	N	O	P	Q
	Initials	Selection Year	Orientation Completed	Date of Orientation	Separate Person-Centered Plan Completed, if Requested	POS Funding spent on Planning to support transition	Individual Budget Certification Completed	Spending Plan Completed	FMS Status	Current IPP Reflects SDP Services (Completed and Signed)	Background Check(s) Completed, if Applicable	Concerns/Barriers to Program Participation	Actions Taken by Regional Center to Address Concerns or Barriers	Disenrolled	Circumstances and/or Support Actions Taken by Regional Center	Comments/Additional Information/Transferred to another Regional Center	Reviewed for SDP Waiver Eligibility
W	A.R.	2018	Yes	6/27/2019	No			No				Existing services meeting needs	Requested that family attend orientation to make informed decision. Parent attended the orientation and reported that she was satisfied with current arrangement.	Voluntary withdrawal	Requested that family attend orientations to make informed decision. Parent attended the orientation and reported that she was satisfied with current arrangement.		
W	A.R.	2018	Yes	6/27/2019	No			No				Existing services meeting needs	Requested that family attend orientation to make informed decision. Parent attended the orientation and reported that she was satisfied with current arrangement.	Voluntary withdrawal	Requested that family attend orientations to make informed decision. Parent attended the orientation and reported that she was satisfied with current arrangement.		
W	S.G.	2018	No		No			No				Existing services meeting needs	Encouraged participation; informed of available supports; offered additional RC supports	Voluntary withdrawal	Encouraged participation; informed of available supports; offered additional RC supports		
W	L.O.	2018	Yes	6/25/2019	No			No				Life circumstances	Encouraged participation; informed of available supports; offered additional RC supports	Voluntary withdrawal	Encouraged participation; informed of available supports; offered additional RC supports		
W	C.E.	2018	No		No			No				Existing services meeting needs	Requested that family attend orientation to make informed decision.	Voluntary withdrawal	Encouraged parent to attend orientations to make informed decision.		
W	V.A.	2018	Yes	6/25/2019	No			No				Other (please specify in column M)	Encouraged participation; informed of available supports; offered additional RC supports	Voluntary withdrawal	Encouraged participation; informed of available supports; offered additional RC supports	Parent's literacy is also in question. Parent repted she was satisfied with current RC arrangement and did not want to take on so much responsibility.	
W	J.G.	2018	No		No			No				Existing services meeting needs	Requested that family attend orientation to make informed decision.	Other (please specify in column O)	Encouraged parent to attend orientations to make informed decision.		